

TURNPIKE AUTHORITY OF KENTUCKY

Monday, January 27, 2025, at 1:00 PM

<https://us04web.zoom.us/j/75855864012?pwd=Gu8bKXTqLu5aUrOK03GtpMVXIIPHg.1>

Meeting ID: 758 5586 4012 Password: 1lq9tf

AGENDA

1. Call to Order John Hicks, Secretary of the Governor's Executive Cabinet
 - a. Roll Call
 - b. Notification of Press

2. Approval of Minutes – May 10, 2024 John Hicks
(Attachment A)

3. Approval of FY24 Audit of Financial Statements Billy Aldridge, TAK Treasurer
Office of Financial Management
(Attachment B)

4. TAK Economic Development Road Revenue Refunding Bonds (Revitalization Projects), 2024 Series A Billy Aldridge
(Attachment C) (Informational)

5. TAK Arbitrage Liability Billy Aldridge
(Attachment D)

6. TAK Administrative Account Summary and Expense Request Billy Aldridge
(Attachment E)

7. 2025 SERIES RESOLUTION AUTHORIZING THE ISSUANCE OF A PAR AMOUNT NOT TO EXCEED \$250,000,000 OF ECONOMIC DEVELOPMENT ROAD REVENUE REFUNDING BONDS (REVITALIZATION PROJECTS) 2025 SERIES A ISSUED AS FEDERALLY TAXABLE OR TAX-EXEMPT BONDS AND ADDITIONAL SERIES AS NECESSARY INCLUDING ANY FORWARD DELIVERY BONDS, OF THE TURNPIKE AUTHORITY OF KENTUCKY AND PROVIDING FOR THE SALE AND ISSUANCE OF SAID BONDS; PROVIDING FOR THE EXECUTION, AUTHENTICATION AND DELIVERY OF SAID BONDS AND APPLICATION OF THE PROCEEDS THEREOF; FIXING THE MATURITIES AND OTHER DETAILS OF SAID BONDS; APPROVING THE FORM AND EXECUTION OF SAID BONDS; APPROVING THE FORM, CONTENT AND USE OF, AND THE EXECUTION AND DISTRIBUTION OF A PRELIMINARY AND Billy Aldridge

FINAL OFFICIAL STATEMENT; AUTHORIZING THE EXECUTION AND DELIVERY OF ONE OR MORE BOND PURCHASE AGREEMENTS TO PURCHASE SAID BONDS; AUTHORIZING THE EXECUTION AND DELIVERY OF ONE OR MORE FORWARD DELIVERY AGREEMENTS TO PURCHASE ANY FORWARD DELIVERY BONDS; DESIGNATING THE CHAIRMAN, VICE CHAIRMAN, SECRETARY AND TREASURER OF THE AUTHORITY TO SIGN THE CHECKS, REQUISITIONS AND CERTIFICATES REFERRED TO IN THE TRUST INDENTURE, THE BOND PURCHASE AGREEMENT(S) AND THE FORWARD DELIVERY AGREEMENT(S) RELATING TO SAID BONDS AND APPOINTING AUTHORIZED AUTHORITY REPRESENTATIVES; APPROVING AND AUTHORIZING A TWENTY-THIRD SUPPLEMENTAL LEASE AGREEMENT, A TWENTY-THIRD SUPPLEMENTAL AGREEMENT, A BOND INSURANCE AGREEMENT (IF ANY), AN ESCROW TRUST AGREEMENT (IF ANY) AND A CONTINUING DISCLOSURE AGREEMENT; AND TAKING OTHER RELATED ACTION.

(Attachment F)

8. Adjournment

John Hicks